



Leave a Legacy

YOUR GUIDE TO LIFE & LEGACY PLANNING



# OUR SERVICES

- Wills & Trusts
- Kid's Protection Plans
- Asset Protection
- Special Needs Planning
- Estate Tax Protection
- Business Succession
- Life Insurance Planning
- VIP Yearly Memberships



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Athens, Georgia





LEGACY FIRM

## Our Mission

Our mission is to make Estate Planning as stress-free and meaningful as possible.

Estate planning is more than just money and assets...

It is protecting your family from court & conflict.

It is ensuring that your family has a trusted advisor to turn to in their time of need.

It is making sure your minor children are protected no matter what.

It is leaving a LEGACY.



# Meet the Team

(of Moms)



## Trish Butcher, Esq.

Personal Family Lawyer®

Trish is an attorney, native Athenian, and, most importantly, a mom. She attended UGA (Go Dawgs!) and Emory Law School. After having her son Max, Trish realized just how important comprehensive Estate Planning is and how outdated most of the traditional legal options are. After a 6-month master course, Trish became a certified Personal Family Lawyer® and created a better option for Georgia families - Arch Legacy Firm. Trish loves supporting her community and is on the Board of BrightPaths Athens, Georgia Options and Georgia Special Needs Alliance, and is an active member of both the Oconee and Athens Chambers of Commerce.

## Stephanie Streer

Director of Operations

The mother of two boys, Stephanie is our behind the scenes expert. With more than 14 years of customer service experience, Stephanie places a high priority on understanding the needs of each client and their families. Stephanie goes above and beyond to ensure that our clients' plans are perfect.



## Sarah Titshaw

Client Services Director

Sarah is a mom of 3 and our client liaison. She specializes in ensuring that our clients enjoy a seamless experience while navigating the estate planning process. With a charismatic personality, Sarah guarantees that all of our clients feel welcome and that all of their needs are met.





## OUR STRESS-FREE PROCESS





# Kid's Protection Plan®

## For Minor Children...

- **Emergency Guardians:** Friends and family who live nearby who can keep your children out of protective custody & make medical decisions if necessary.
- **Permanent Guardians:** A successive list of exactly who you would trust to raise your children if you are unable to.
- **Minor Medical Power of Attorneys:** Ensure the people you trust can make medical decisions for your children if you are unable to.
- **Instructions for Caregivers:** Laminated instructions with emergency contacts and physician information.
- **ID Cards:** Cards for your wallet explaining that you have minor children and who to call to ensure they are safe.

## For Unmarried Adult Children...

- **Financial Power of Attorney:** Ensure you are still able to assist your adult (18+) children with finances and have access to accounts in the event of an emergency.
- **Medical Power of Attorney:** Allows parents to make medical decisions, access medical records, make doctors appointments, and receive medical updates.



# LEGACY PACKAGES

We value personal & long lasting relationships with our clients; therefore, we believe that it is crucial to have transparent, flat-fee packages.

We promise to never hourly bill.

All of our packages are personal, comprehensive, & designed to actually WORK when needed. We want to be the trusted advisor for your family during your lifetime & beyond.

All plans include complimentary 3 year reviews & a lifetime relationship.

## Family Plan:

(includes Will(s), Financial POA(s), Healthcare POA(s), Advance Healthcare Directive(s), & Kid's Protection Plan©)

\$1500/Individual

\$2000/Couple

## Trust Plan:

(Family Plan plus Joint Revocable Living Trust and Deed Transfer)

\$3000+/Individual

\$4000+/Couple

\*Asset Protection Trusts and Business Assignments are additional flat fees.



# Get Started!

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## Whiskey & Wills: Do I Need an Estate Plan?

Join Trish with a glass of bourbon as she discusses briefly why you may need an estate plan. Estate planning is not only for the wealthy - if you have kids, you have an estate!

Click  
here!



## On-Demand Estate Planning Webinar

Watch before scheduling an initial planning session and get a \$250 discount on your estate plan! Learn the difference between a Will & a Living Trust.

Click  
here!

## Schedule a Free 15-Minute Consult

Still not sure if Arch Legacy is the right fit to protect your family? Schedule a free consult to chat with an Arch team member learn more about our stress-free process.

Click  
here!



## Book Your Initial Planning Session

Ready to get started? Book an Initial Planning Session with Trish to learn more about estate planning & protecting your family. This is an educational, no-obligation session.

Click  
here!